



MTPL/SECT/74/2025-26

Date: February 09, 2026

To The Secretary, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 533080	To The Manager, Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Symbol: MOLDTKPAC
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Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on February 09, 2026**Financial Highlights**

- ❖ Pharma Sales and volume grew 5 times during the 9 months
- ❖ Sales Increased by 12.10% 9M on 9M
- ❖ Sales Volume increased by 9.37% 9M on 9M
- ❖ EBDITA for the period increased by 19.83% 9M on 9M
- ❖ Net Profit increased by 17.95% 9M on 9M

This is to inform you that the Board of Directors ("Board") of the Company at its meeting held today i.e. Monday, February 09, 2026, inter-alia, considered and approved the Un-audited Financial Results of the Company for the quarter and nine months ended on December 31, 2025.

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the aforesaid Financial Results along with the Limited Review report issued by the Statutory Auditors of the Company.

The meeting of Board of directors was commenced at 12:00 P.M. (IST) and concluded at 03:20 PM (IST).

This is for your kind information and records.

Thanking you,

Yours faithfully,

For Mold-Tek Packaging Limited

J Lakshmana Rao**Chairman and Managing Director****DIN: 00649702**

Encl: as above



Registered and Corporate Office:

8-2-293/82/A/700, Road No.36, Jubilee Hills, Hyderabad – 500033, Telangana, India

Phone: +91-40-40300300, E-mail Id: cs@moldteckpackaging.com / ir@moldteckpackaging.com.Website: www.moldteckpackaging.com, CIN No.: L21022TG1997PLC026542

M.ANANDAM & CO.,

CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Financial Results of the Mold-Tek Packaging Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Review Report to the Board of Directors

Mold-Tek Packaging Limited

We have reviewed the accompanying Statement of Unaudited Financial Results of Mold-Tek Packaging Limited (the "Company") for the Quarter ended 31st December, 2025 and year to date results for the period 1st April, 2025 to 31st December, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

This statement is the responsibility of the company's Management and has been approved by the Board of Directors and has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind As 34), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company's personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M. Anandam & Co.,
Chartered Accountants
(Firm Regn.No.000125S)

VENKATA SURESH
KUMAR BEESA

Digitally signed by VENKATA
SURESH KUMAR BEESA
Date: 2026.02.09 13:21:16
+05'30'

B V Suresh Kumar
Partner

Membership Number: 212187
UDIN: 26212187KNJKRU4523

Place: Secunderabad
Date: 9th February, 2026

7 'A', SURYA TOWERS, SARDAR PATEL ROAD, SECUNDERABAD – 500003.
PHONE: 2781 2377, 2781 2034, FAX:2781 2091



MOLD-TEK PACKAGING LIMITED

Registered Office: Plot No.700, 8-2-293/82/A/700
Road No.36, Jubilee Hills, Hyderabad - 500033, Telangana.
CIN : L21022TG1997PLC026542

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31 DECEMBER, 2025

₹ In lakhs except for EPS

Sl No	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-2025	30-Sep-2025	31-Dec-2024	31-Dec-2025	31-Dec-2024	31-Mar-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	a) Revenue from operations	19843.68	20975.87	19068.55	64875.39	57871.14	78131.96
	b) Other income	23.79	38.88	15.85	122.02	167.04	224.53
	Total Income	19867.47	21014.75	19084.40	64997.41	58038.18	78356.49
2	Expenses						
	a) Cost of materials consumed	10453.85	11173.76	11150.86	35313.34	33537.76	44753.99
	b) Changes in inventories of finished goods and work-in progress	43.47	216.63	(689.61)	(19.82)	(947.97)	(728.17)
	c) Employee benefits expense	1943.97	1796.86	1572.17	5539.00	4542.69	6090.52
	d) Finance costs	441.82	419.89	342.53	1276.74	986.08	1390.20
	e) Depreciation and amortization expenses	1516.47	1449.47	1237.90	4369.83	3587.28	4868.50
	f) Other expenses	3558.86	3877.33	3652.96	11609.49	10427.86	13854.30
	Total Expenses	17958.44	18933.94	17266.81	58088.58	52133.70	70229.34
3	Profit before Exceptional items and tax (1-2)	1909.03	2080.81	1817.59	6908.83	5904.48	8127.15
4	Exceptional items	-	-	-	82.10	-	-
5	Profit before tax (3+4)	1909.03	2080.81	1817.59	6990.93	5904.48	8127.15
6	Tax expense						
	a) Current tax	369.88	394.16	350.36	1453.59	1178.33	1559.17
	b) Earlier year tax	(13.51)	-	-	(13.51)	-	37.47
	c) Deferred tax	117.46	138.16	102.99	327.49	297.71	475.28
7	Profit for the period/year (5-6)	1435.20	1548.49	1364.24	5223.36	4428.44	6055.23
8	Other Comprehensive Income (net of tax)						
	a) Items that will not be reclassified to Profit or Loss						
	i) Remeasurement of defined benefit plans	(11.23)	(11.23)	(14.97)	(33.69)	(44.91)	(42.21)
	ii) Fair value changes in Equity Instruments	(580.61)	341.29	(713.06)	8.73	205.59	(665.51)
9	Total Comprehensive Income for the period/year (7+8)	843.36	1878.55	636.21	5198.40	4589.12	5347.51
10	Paid up Equity share capital	1661.59	1661.59	1661.59	1661.59	1661.59	1661.59
11	Other Equity						62127.93
12	Earnings per equity share (Face value of ₹5) (not Annualised)						
	- Basic	4.32	4.66	4.11	15.72	13.33	18.22
	- Diluted	4.32	4.66	4.11	15.72	13.33	18.22

Notes:

- The above results for the quarter and nine months ended 31 December, 2025 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 9 February, 2026.
- The Company has only one reportable segment as per the requirements of Ind AS 108 "Operating Segments".
- On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Company has assessed the financial implications of these changes which has resulted in the increase of gratuity liability by ₹ 95.18 lakhs and long term compensated absences by ₹ 12.44 Lakhs primarily arises due to change in wage definition. The Company has presented this incremental amount under "Employee benefit expenses" in the Statement of Profit and Loss. The Company continues to monitor the developments pertaining to labour Codes and will evaluate impact if any, on the measurement of liability pertaining to employee benefits as needed.
- This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

for MOLD-TEK PACKAGING LIMITED

J. Lakshmana Rao
Chairman & Managing Director
DIN: 00649702



Hyderabad
9 February, 2026



MOLD-TEK

Packaging Limited

PRESS RELEASE

Date: 9th February, 2026

EBIDTA UP BY 20% 9M compared previous year

Sales up by 12% in 9 months

SALES VOLUME UP BY 9%

Financial Highlights

- ❖ Sales Volume up by 6% Q3 Vs Q3
- ❖ EBDITA up by 14% -Q3 Vs Q3
- ❖ Net Profit increased by 5%-Q3 Vs Q3

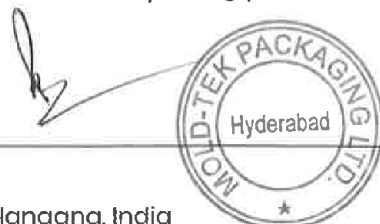
Company's performance for Q3 of F.Y.'2026: Mold-Tek Packaging Limited today announced financial results for the quarter ended December 31, 2025. In spite of Q3 being weak season, Mold-Tek delivered a decent overall volume growth of 6% in Q3 and 9.3% for 9 months, Food & FMCG-Packs (including Q-Pack) achieved 21.70% volume growth, despite a shorter festive period and extended monsoon, paints-pack posted a decent growth of 8%, Lubes-Packs registered a negative growth of 19.67% and Pharm-Pack recorded excellent volume growth of 190% which resulted into an overall sales volume growth of 5.97%, Q3 on Q3 basis.

Mold-Tek Packaging Limited Results Q3-FY'26 (Q3 FY26 vs Q3 FY25):

- Sales Volume increased by 5.92% to 9808 MT from 9259 MT in FY 2025
- Sales increased by 4.06 to ₹ 198.67 crores from ₹ 190.84 crores in the previous year
- EBDITA for the period increased by 13.81 % to ₹ 38.67 crores from ₹33.98 crores and Per Kg EBDITA reached 39.43 per kg
- Net Profit increased by 5.20% to ₹ 14.35 crores from ₹ 13.64 crores in the corresponding period of previous year.

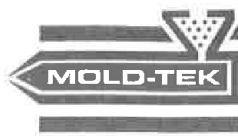
Mold-Tek Packaging Limited's Results for 9M FY'26:

- Sales Volume increased by 9.37% to 31,203.13 MT from 28,533 MT in FY 2025 with improved product mix
- Sales increased by 12.10% to ₹ 648.75 crores from ₹ 578.71 crores in the previous year
- EBDITA for the period increased by 19.83% to ₹ 125.55 crores from ₹ 104.78 crores and Per Kg EBDITA reached 40.24 per kg
- Net Profit increased by 17.95% to ₹ 52.23 crores from ₹ 44.28 crores in the corresponding period of previous year.



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MOLD-TEK

Packaging Limited

Commenting on the company's performance, **Mr. J. Lakshmana Rao, Chairman and Managing Director**, said: "We are glad Q3 annually weakest quarter ended with 6% moderate growth but this year season started from January itself wherein we achieved double digit sales growth". We expect Q4 to witness better volume growth.

Moldtek Consolidates Manufacturing Units in Hyderabad to Enhance Operational Efficiency: Moldtek has undertaken a strategic consolidation of its manufacturing operations in Hyderabad to enhance operational efficiency and improve customer service. As part of this initiative, the Company has closed Printing Unit-6 and Unit-2, with Unit-4 in the process of being closed, and has consolidated production activities at Unit-1 and Unit-10. This consolidation is expected to optimize administrative costs, reduce inter-unit transfers and wastage. The benefits of this consolidation are expected to be visible from Q1 of FY27.

Moldtek Signs MoU with Vibe Generation Holdings (UK) to produce High-Precision Caps & Closures: Moldtek is pleased to announce that it has entered a Memorandum of Understanding (MoU) with Vibe Generation Holdings, a UK-based technology and marketing company specializing in advanced intellectual property for caps and closures for high value products.

The collaboration is aimed at commercialising Vibe Generation's proprietary IP focused on safety-enhanced, high-precision, dimension-critical closures. The global market opportunity for this segment is estimated at USD 1 billion, and through this strategic MoU with Vibe Generations Holdings, Moldtek aims to generate revenues of around 25-30 million USD (INR 250 cr) in the next 5 years. Two product designs have been shared by Vibe and pilot moulds are expected to be ready by March,2026. These concepts can also be introduced in Indian Markets to improve pail performance and hence higher market share.

Pharma-Pack – Update: Pharma to grow strong clocking about 500% growth over the last 9 months. Though we might reach close to projected 32-35 crores this year, the projection for next year would be 50-55 crores. Over 25 clients have audited and approved our facility out of which commercial OSD order started from MNCs like MSN, Laurus in this quarter. The nutraceutical market dipped to its lowest in the last 5 years hence the numbers reduced owing consolidation. The strong news is that despite late entrant in this industry our regulatory market products took the reigns to show strong quarter on quarter growth. Growth from next year is expected to accelerate owing to new products and capacity expansion as we are venturing into Eye-droppers, Nasal spray and 28 CRC closures.



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MOU with Swiggy: Swiggy has entered into a Memorandum of Understanding (MoU) with MTPL to supply packaging solutions to its existing and prospective restaurant partners listed on the Swiggy platform. This partnership is expected to expand MTPL's customer reach, strengthen order visibility through Swiggy's extensive restaurant network, and create opportunities for scalable volume growth. The collaboration aligns with MTPL's strategy of deepening presence in high-growth food delivery and QSR segments while enhancing revenue stability and long-term growth potential. Several new packaging concepts & designs are under mold development and expected to be launched in next 2 quarters.

Grasim Industries Ltd.: The Company has commenced construction of a new factory building at Mahad to cater to the requirements of Grasim Industries. Currently, supplies to Grasim are being made from Unit-7 at Satara; upon completion of the Mahad facility, supplies will be transitioned to this location. This expansion is expected to improve supply-chain efficiency, reduce logistics costs, enhance service responsiveness, and strengthen the long-term relationship with a key customer, supporting sustainable revenue growth.

New customers: During this quarter, the Company has successfully bagged new orders from reputed Companies like Event Hub, Tungstan, Spectra Food, Tatva Simplex Private Limited and Thangam foods etc are from food industry and Bharuwa Agree Science Pvt Ltd and Blocon Pharma Limited, are from Pharma Industry.

About Mold-Tek Packaging Limited:

Mold-Tek Packaging Limited is the leader in manufacturing injection moulded rigid plastic packaging containers (BSE Scrip Code: 533080, NSE Symbol: MOLDTKPAC). Established in 1986, is one of the leading players in rigid plastic packaging in India. Publicly listed in 1993, has 12 Manufacturing Units, 2 stock points PAN India. Current installed Injection molding capacity of over 55,000 TPA. Mold-Tek has been the innovator and torch bearer in introducing many world class packaging products in India for Lubes, Paints, Food and FMCG products. Mold-Tek is the first Company in India to introduce "In-Mold Labeling (IML)" concept for decorating plastic containers using ROBOTS. IML enables photographic quality decoration with complete hygienic and hands-free production of containers suitable for food and FMCG products. Mold-Tek is the only packaging Company in the India to design and manufacture in house ROBOTS for the IML decoration apart from manufacturing IML Labels in-house.

J. Lakshmana Rao


Chairman and Managing Director
DIN: 00649702



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