



**MOLD-TEK**  
Packaging Limited

**MOLD-TEK PACKAGING LIMITED**

Registered office: 8-2-293/82/A/700, Ground Floor,  
Road No. 36, Jubilee Hills, Hyderabad Telangana 500033, India.

Telephone: 040-40300300 | Facsimile: 040-40300328

E-mail: [cs@moldtekpackaging.com](mailto:cs@moldtekpackaging.com) | Website: [www.moldtekpackaging.com](http://www.moldtekpackaging.com)

Corporate Identity Number: L21022TG1997PLC026542

**FIRST AND FINAL CALL NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES**

Last date for payment of First and Final Call: **Tuesday, 19<sup>th</sup> October, 2021**

Date: 1 October, 2021

First and Final Call Notice :  
Number  
DP ID / Client ID :  
Sole/First Holder :

Dear Shareholder,

**Subject: Notice for payment of first and final call on partly paid-up equity shares issued by Mold-Tek Packaging Limited (the “Company”) on rights basis, pursuant to the letter of offer dated 17<sup>th</sup> October, 2020 (“Letter of Offer” or “LOF”)**

In terms of the LOF, the Company had issued and allotted 5,55,330 partly paid-up equity shares of a face value of INR 5 each (“**Partly Paid-Up Equity Shares**”) for cash at a price of INR 180/- per Partly Paid-Up Equity Share (including securities premium of INR 175/- per Partly Paid-Up Equity Share) on rights basis to the eligible equity shareholders of the Company (“**First and Final Call**”).

An amount of INR 45/-per Partly Paid-Up Equity Share (comprising INR 1.25 towards face value and INR 43.75/- as premium) was paid on application and balance money was payable in subsequent call/(s).

The Board of Directors of the Company at its meeting held on 2<sup>nd</sup> September, 2021 has approved calling of the balance money payable as **First and Final Call of INR 135/- per Partly Paid-Up Equity Share** (comprising of face value of INR 3.75/- and a premium of INR 131.25/- per share).

The Company has fixed **Thursday, 23<sup>rd</sup> September, 2021** as the record date (“**Record Date**”) for the purpose of determining the holders of the Partly Paid-Up Equity Shares (“**Eligible Shareholders**”) to whom the notice for the First and Final Call (the “**First and Final Call Notice**”) will be sent.

Accordingly, the First and Final Call Notice is hereby given to you to pay the First and Final Call as per the details provided below:

<b>No. of Partly Paid-Up Equity Shares held as of Record Date, i.e., 23<sup>rd</sup> September, 2021</b>	<b>Amount due and payable @ INR 135 per Partly Paid-Up Equity Shares (INR in figures)</b>	<b>First and Final Call payment period</b>
		Between <b>Tuesday, 5<sup>th</sup> October, 2021 and Tuesday, 19<sup>th</sup> October, 2021</b> (both days inclusive)

The First and Final Call payment may be made by you by opting any one of following modes:

<b>Call payment period</b>	<b>From</b>	<b>To</b>	<b>Duration</b>
	<b>Tuesday, 5<sup>th</sup> October, 2021</b>	<b>Tuesday, 19<sup>th</sup> October, 2021</b>	<b>15 days</b>
<b>Mode of payment</b>	Online ASBA	Through the website of Self-Certified Syndicate Banks ("SCSBs")*	
	Physical ASBA	By submitting physical application to designated branch of SCSBs. *	
	Online	Using the 3-in-1 online trading-demat-bank account provided by some brokers	
	Cheques / Demand Drafts (made payable to)	MTPL- First & Final Call Money -R A/c (for resident shareholders) MTPL- First & Final Call Money -NR A/c (for non-resident shareholders)	
	R-WAP#	Using the R-WAP facility at <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> [for residential shareholders]	
	Payment Slip	<a href="#">Click here to download</a>	
	Detailed Instructions	<a href="#">Click here to download</a>	

\*Please refer SEBI Website for the list of existing SCSBs [Self Certified Syndicate Banks].

#Available only for resident shareholders

Please read instructions given along with this First and Final Call Notice before making payment of the First and Final Call.

- (a) Please note that there will be no trading of the INR 1.25 Partly Paid-Up Equity Shares of the Company (ISIN: IN9893J01019) on the Stock Exchanges with effect from Wednesday, 22<sup>nd</sup> September, 2021 on account of the First and Final Call. The last date for trading of these Partly Paid-Up Shares will be Tuesday, 21<sup>st</sup> September, 2021. Trading of fully paid-up equity shares of the Company upon payment of call money under the existing ISIN (i.e., INE893J01029) is expected to commence within a period of two to three weeks, subject to receipt of approvals from the stock exchanges, from the last date for making the payment of First and Final Call, i.e., within 2 weeks from Tuesday, 19<sup>th</sup> October, 2021.

Please also note the consequences of failure to pay First and Final Call, given below:

- (b) The Company shall be entitled to deduct from any dividend payable to you, all sums of money outstanding on account of calls and interest due thereon in relation to the Partly Paid-Up Equity Shares of the Company; and
- (c) The Partly Paid-Up Equity Shares of the Company currently held by you, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Association of the Company and the terms that had been set out in the LOF.

The First and Final Call Notice along with the payment instructions, ASBA form and payment slip are also available on the Company's website at [www.moldteckpackaging.com](http://www.moldteckpackaging.com)

Please refer to the FAQs available on the website of the Company at [www.moldteckpackaging.com](http://www.moldteckpackaging.com) or on the website of **Link Intime India Private Limited** Registrar of Transfer Agent ("RTA") at [www.linkintime.co.in](http://www.linkintime.co.in). You may also seek clarifications on any query related to the payment of First and Final Call on the toll-free number [040-40300323] (operational from Monday to Saturday between 10 AM and 6 PM).

Given below is the link and by clicking / typing the same, you can view/ download/ print ASBA Form (in case you wish to make payment of First and Final Call using Physical ASBA) / Payment Slip (in case you wish to make payment of First and Final Call using Cheque / Demand Draft): [www.linkintime.co.in](http://www.linkintime.co.in);

Thanking you,  
**For Mold-Tek Packaging Limited**

**Sd/-**  
**Thakur Vishal Singh**  
**Company Secretary**

## Payment Instructions

### ANNEXURE 1

#### MOLD-TEK PACKAGING LIMITED

#### DETAILED INSTRUCTIONS FOR PAYMENT OF FIRST AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES DATED 1<sup>ST</sup> OCTOBER, 2021

#### MODE OF DISPATCH OF THE FIRST AND FINAL CALL NOTICE

In terms of the provisions of the Companies Act, read with the relevant rules made thereunder, the First and Final Call Notice is being sent in electronic mode to the holders of Partly Paid-Up Equity Shares as on the **Record Date i.e., Thursday, 23<sup>rd</sup> September, 2021** whose e-mail address is registered with the Company or its Registrar and Transfer Agent – Link Intime India Private Limited (“RTA”) or the Depository Participant(s). The Notice along with the detailed instructions and payment slip are also available on the Company’s website at [www.moldteckpackaging.com](http://www.moldteckpackaging.com).

Physical copies of the Notice along with the detailed instructions and payment slip are being sent to those holders of partly paid-up Equity Shares as on record date:

- a. who have not registered their e-mail address with the Company or its RTA or Depository Participant(s); or
- b. who have specifically registered their request for the physical copy of the same.

#### PAYMENT INSTRUCTIONS

Please note that:

- a. cash payment shall not be accepted.
- b. no part payment will be accepted and part payment will be treated as non-payment which shall render the partly paid-up Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer. However, in relation to any payment made by a holder of the partly paid-up Equity Shares pursuant to the Notice for payment of First and Final Call Money, to the holders of partly paid-up Equity Shares as on the Record Date, the Board/duly authorized Committee of Directors (Rights Issue), may consider Reminders to the said shareholders. The Partly paid-up Equity Shares in respect of which the First and Final Call Money payable remains unpaid may be forfeited, in accordance with the provisions of the Articles of Association of the Company and the Letter of Offer.)
- c. Payments made using third party bank accounts are liable to be rejected and the Company, and RTA for the First and Final Call - Link Intime India Private Limited shall rely on the self-certification of the transaction in this regard.
- d. Excess/duplicate amount paid or amount paid by person who is not a shareholder as on the Record Date or short payment made by a shareholder (in case the same cannot be adjusted towards payment of First and Final Call Money), will be refunded as per the following methods:
  - i. Cheque/DD - Credit to the same bank account from where payment has been made
  - ii. RWAP - Credit to the same bank account from where payment has been made

#### Payment Modes

##### 1. For payment through cheque/ demand draft

- i. Shareholders are requested to submit the payment slip along with cheque/demand draft made payable to:

<b>Resident Shareholders</b>	MTPL- First & Final Call Money -R A/c
<b>Non-Resident Shareholders</b>	MTPL- First & Final Call Money -NR A/c

- ii. The payment slip is enclosed herewith as **Annexure 2**.

- iii. The shareholder must *inter alia* state the following details in the payment slip:
- Full Name of the Sole/First shareholder;
  - Notice No.;
  - DP ID-Client ID; and
  - No. of partly paid-up Equity Shares.
- iv. The payment slip along with the amount payable by cheque or demand draft must be presented at **ICICI Bank Limited (“Escrow Collection Bank”)** at any of the following locations during banking hours **on or before Tuesday, 19<sup>th</sup>, October, 2021**:

<b>For Resident Shareholders</b>	<p><b>Agra:</b> ICICI Bank Ltd, No 6,8- 13,Ground Floor , Shanta Tower, Sanjay Place, Agra 282002; <b>Ahmedabad:</b> ICICI Bank Ltd, Jmc House, Opp. Parimal Gardens, Off C.G.Road Ambawadi, Ahmedabad 380006; <b>Amritsar:</b> ICICI Bank Ltd, 361, M.C International The Mall Amritsar, Punjab 143001; <b>Bangalore:</b> ICICI Bank Ltd, 1, Shobha Pearl, Commissariat Road, Off M G Road, Ground Floor, Bangalore 560025; <b>Belgaum:</b> ICICI Bank Ltd, 14, Khanapur Road, Rpd Cross,Tilakwadi, Belgaum 590006; <b>Bharuch:</b> ICICI Bank Ltd, Blue Chip Sanitorium Compound, Sevashram Road, Panch Batti, Bharuch 392001; <b>Bhavnagar:</b> ICICI Bank Ltd, Plot No. 2569, Ground Floor, Ratnadeep Complex, Opp. Central Salt Research Institute, Waghawadi Road, Bhavnagar Gujarat 364002; <b>Bhopal :</b> ICICI Bank Ltd, Alankar Palace, Plot No.Ii, Zone Ii, M P Nagar, Bhopal, Mp 462011; <b>Bhubaneswar:</b> ICICI Bank Ltd, Bhanjaprava Building, Opp. Sriya Talkies, Unit 3, Janpath, Bhubaneshwar 751001; <b>Chandigarh:</b> ICICI Bank Ltd, S.C.O., 9,10 11, Sector 9 D, Madhya Marg, Chandigarh 160017; <b>Chennai:</b> ICICI Bank Ltd, 110, Prakash Presidium, Utthamar Gandhi Salai, Nungambakkam High Road, Chennai 600034; <b>Ernakulam :</b> ICICI Bank Ltd, Emgee Square, M.G.Road, Ernakulam, Kochi 682035; <b>Coimbatore :</b> ICICI Bank Ltd, Cheran Plaza, No.1090 Trichy Road 641018; Dehradun: ICICI Bank Ltd, Ncr Plaza,24, New Cantt Road, Hathibarkala, Dehradun, Uttarakhand 248001 <b>Faridabad:</b> ICICI Bank Ltd, Booth No. 104105, District Centre, Sector 16, Faridabad, Haryana 121007; <b>Ghaziabad:</b> ICICI Bank Ltd, R1/88, Raj Nagar, Ghaziabad, Uttar Pradesh 201001; <b>Guntur:</b> ICICI Bank Ltd, 5822, Pmg Complex, Lakshmiapuram Main Road, Guntur Andra Pradesh 522002; <b>Gurgaon:</b> ICICI Bank Ltd, Sco 18 19, Huda Shopping Centre, Sector14, Market Complex, Gurgaon, Haryana 122001; <b>Guwahati:</b> ICICI Bank Ltd, Ground Floor, Shanti Complex, G.S. Road, Bhangagarh, Guwahati 781005; <b>Hubli:</b> ICICI Bank Ltd, Eureka Junction, Travellers Bungalow Road, Hubli 580029; <b>Hyderabad:</b> ICICI Bank Ltd, 6-2-1012, Tgv Mansions, Opp. Institution Of Engineers, Khairatabad, Hyderabad 500004; <b>Hissar:</b> ICICI Bank Ltd, Plot No. 5760, Kamla Palace Road, Red Square Market, Hissar, Haryana 125001; <b>Indore:</b> ICICI Bank Ltd, 4,Chhoti Khajrani, Malav Parisar, Indore 452008; <b>Jaipur:</b> ICICI Bank Ltd, C99, shreeji Towers, Subhash Marg, Near Ahimsa Circle, C Scheme, Jaipur 302001; <b>Jamshedpur:</b> ICICI Bank Ltd, Natraj Mansion, Main Road, Bistupur, Jamshedpur Jharkhand 831001; <b>Jodhpur:</b> ICICI Bank Ltd, Plot No. 10,11, Refugee ColonySindhi Colony, Near Jaljog Circle, Jodhpur 342003; <b>Kanpur:</b> ICICI Bank Ltd, 16/106, J.S.Towers, The Mall, Kanpur, Uttar Pradesh 208001; <b>Kolhapur:</b> ICICI Bank Ltd, Vasant Plaza, Near Udyog Bhavan, Rajaram Road, Rajaramपुरi, Kolhapur 416001; <b>Kolkata:</b> ICICI Bank Ltd, 22, Sir R.N. Mukherjee Road, Kolkata 700001; <b>Lucknow:</b> ICICI Bank Ltd, Shalimar Tower, 31/54 M.G.Marg, Hazratganj, Lucknow 226001; <b>Ludhiana:</b> ICICI Bank Ltd, Nehru Sidhant Kender Trust Building, Feroz Gandhi Market, Ludhiana, Punjab 141001;<b>Madurai:</b> ICICI Bank Ltd, No.21,22,23,North Chitrai Street, Madurai 625001; <b>Mumbai:</b> ICICI Bank Ltd., 1st floor, 122, Mistry Bhavan,Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai 400021; <b>Mysore:</b> ICICI Bank Ltd, 2950, Aishwarya Arcade, 9Th Cross, Kalidasa Road, V.V. Mohalla, Mysore 570002; <b>Nagpur:</b> ICICI Bank Ltd, Shriram Tower, Ground Floor, S V Patel Marg, Near NIT Building, Sadar 440001; <b>Nashik:</b> ICICI Bank Ltd, Unit NoG19, Utility Center,Opp To Rajiv Gandhi Bhavan, Sharanpur Road, Nasik 422002; <b>New Delhi:</b> ICICI Bank Ltd, 9A, Phelps Building, Connaught Place, New Delhi 110001; <b>Noida:</b> ICICI Bank Ltd, K1, Senior Mall, Sec18, Noida, Uttar Prades 201301; <b>Panaji:</b> ICICI Bank Ltd, 65, Sindur Business Centre, Swami Vivekanada Road, Opp. Passport Office, Panaji Goa 403001; <b>Puducherry:</b> ICICI Bank Ltd, 49 Mission Street, Puducherry 605001; <b>Pune:</b> ICICI Bank Ltd, A Wing Shangrila Gardens Bund Garden Road Pune 411001; <b>Rajkot:</b> ICICI Bank Ltd, Jai Hind Press Annexe, Opp. Shardabaug, Near Dharam Cinema, Rajkot 360001; <b>Ranchi:</b> ICICI Bank Ltd, Main Road, Near Rattanlal Petrol Pump, Ranchi, Jharkhand 834001; <b>Salem:</b> ICICI Bank Ltd, Swarnambigai Plaza, S.F.No. 6/5, Block No. 7, WardC, Omalur Main Road,</p>
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	Near Bus Stand, Salem, Tamilnadu 636009; <b>Surat:</b> ICICI Bank Ltd, Platinum Plaza, Opp. V.T. Choksi Law College, Athwalines, Surat 395007; <b>Trichy:</b> ICICI Bank Ltd, New no - 58, West Boulevard Road, Sivapoorna complex, Trichy-620002; <b>Vadodara:</b> ICICI Bank Ltd, 42, Haribhakti Society, Nr. Chakli Circle, O.P. Road, Vadodara 390007; <b>Vijayawada:</b> ICICI Bank Ltd, #401127,128 129, Murali Chambers, M.G.Road, Vijayawada 520010; <b>Visakhapatnam:</b> ICICI Bank Ltd, 47-14-18, Isnar Satya Sri Complex, Dwarkanagar Main Road, Visakhapatnam 530016;
<b>For Non-Resident Shareholders</b>	<b>Mumbai:</b> ICICI Bank Ltd., 1st floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai 400021; <b>Delhi:</b> ICICI Bank Ltd, 9A, Phelps Building, Connaught Place, New Delhi 110001;

- v. Shareholders residing at locations where the ICICI Bank Limited's collection centers are not available, may send their First and Final Call Money and the completed payment slip by registered post/speed post/courier at the office of the Registrar: **Link Intime India Private Limited (Unit: MOLD-TEK PACKAGING LIMITED - Notice – First and Final Call Money), C-101, 247 Park, LBS Marg, Surya Nagar, Gandhi Nagar, Vikhroli West, Mumbai- 400083, Maharashtra, India, Tel No.: +91- 22 4918 6300**, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment of the First and Final Call Money as mentioned in the Notice i.e. **Tuesday, 19<sup>th</sup> October, 2021**.
  - vi. Cheque / Demand Draft should be drawn on such bank, including co-operative Bank, which is situated at and is a member or a sub-member of the Bankers' Clearing House located at the Centre where Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.
  - vii. **Post the merger of certain Public Sector Banks ("PSBs") with other banks, the cheques of the merged PSBs have become invalid effective April 1, 2021. Shareholders may please note that payment of First and Final Call Money made using cheques of such PSBs will not be accepted and payment of First and Final Call Money using such cheques will be rejected.**
  - viii. After the last date of payment, i.e. **Tuesday, 19<sup>th</sup> October, 2021**, Bank branches at the aforesaid locations will not accept any First and Final Call Money payment unless specifically accepted by the Board or Committee.
  - ix. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.
  - x. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.
- 2. Making of an Application through the Registrar's Web-based Application Platform ("R-WAP") process**
- i. A separate web-based application platform, i.e. the R-WAP facility (accessible at [www.linkintime.co.in](http://www.linkintime.co.in)), has been instituted for making the payment for the First and Final Call Money by resident shareholders.
  - ii. At the R-WAP webpage, resident shareholders can access and make the payment in electronic mode using the R-WAP. Resident shareholders, making the payment through R-WAP, shall make online payment using internet banking or UPI facility.
  - iii. **Set out below is the procedure to be followed for using the R-WAP:**
    - a. Prior to making the payment using the R-WAP facility, the shareholders should enable the internet banking or UPI facility of their respective bank accounts and the shareholders should ensure that the respective bank accounts have sufficient funds. If the funds available in the relevant bank account are less than the total amount payable on submission of the First and Final Call Money payment, such payment shall be rejected. Please note that R-WAP is a non-cash payment mechanism.
    - b. Resident shareholders should visit R-WAP (accessible at [www.linkintime.co.in](http://www.linkintime.co.in)) and fill the online Application available on R-WAP in electronic mode. Please ensure that you provide correct DP ID-Client ID or Folio No. (for

eligible resident equity shareholders who hold partly paid-up Equity Shares in physical form as on Record Date) and PAN along with all other details sought while submitting the online application.

**c. Non-resident shareholders are not eligible to pay the First and Final Call money through R-WAP**

- d. Shareholders should ensure that Application process is verified through the e-mail / phone / mobile number or other means as applicable.
- e. The holders of the partly paid-up Equity Shares shall make online payment using their own bank account only. Payments made from third party bank accounts will be rejected.
- f. Verification, if any, in respect of payment through shareholders' own bank account, shall be done through the latest details available with depositories containing shareholder's bank account details, beneficiary account details. Registrar may follow additional processes such as cancelled cheque for joint holder verification and such other industry accepted and tested methods for online payment for physical shareholders or shareholders holding Equity Shares in demat mode, wherever necessary.
- g. The First and Final Call Money collected through Applications made on the R-WAP will be credited to "MTPL- First & Final Call Money -R A/c or MTPL- First & Final Call Money -NR A/c maintained with ICICI Bank Limited.
- h. For guidance on the Application process through R-WAP and resolution of difficulties faced by the shareholders, the shareholders are advised to carefully read the frequently asked questions, visit the online/electronic dedicated shareholder helpdesk ([www.linkintime.co.in](http://www.linkintime.co.in)) or call helpline number (+91 22 4918 6200).

**PLEASE NOTE THAT ONLY RESIDENT SHAREHOLDERS CAN MAKE THE PAYMENT USING R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE OPENING DATE OF THE NOTICE PERIOD THROUGH THE CLOSE OF BANKING HOURS ON THE CLOSING DATE OF THE FIRST AND FINAL NOTICE PERIOD. THE COMPANY AND THE RTA SHALL NOT BE RESPONSIBLE IF THE APPLICATION IS NOT SUCCESSFULLY SUBMITTED OR IS REJECTED DURING THE PROCESS.**

**iv. Do's for shareholders applying through R-WAP:**

- a. Ensure that the details of the correct bank account have been provided while making payment along with submission of the Application.
- b. Ensure that there are sufficient funds (equal to {number of partly paid-up Equity Shares X amount of First and Final Call Money payable on the partly paid-up Equity Shares}) available in the bank account through which payment is made using the R-WAP.
- c. Ensure that you make the payment towards your First and Final Call Money through your bank account only and do not use any third-party bank account for making the payment. Payments made from third party bank accounts will be rejected.
- d. Ensure that you receive a confirmation e-mail or confirmation through other applicable means on successful transfer of funds.
- e. Ensure you have filled in correct details of PAN, Folio number (for eligible resident equity shareholders who hold partly paid-up equity shares in physical form as on Record Date), DP ID-Client ID, as applicable and all such other details as may be required.
- f. Ensure that you receive an acknowledgement from the R-WAP for your submission of the Application.

**v. Don'ts for shareholders applying through R-WAP:**

- a. Do not apply from bank account of third parties.
- b. Do not apply if you are a non-resident shareholder.
- c. Do not apply from non-resident account.

**Non-payment**

**Please note that, failure to pay the First and Final Call Money pursuant to the Notice, as aforesaid, shall render the partly paid-up Equity Shares (to the extent that the First and Final Call Money was not paid), including the application amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.**

#### **Other Information**

- i. The ISIN IN9893J01019 representing partly paid-up Equity Shares having face value of ₹5 each (₹1.25 paid-up) has been suspended by BSE Limited and National Stock Exchange of India Limited effective 22<sup>nd</sup> September, 2021. Further the ISIN IN9893J01019 representing partly paid-up Equity Shares has been suspended by National Securities Depository Ltd (NSDL) and Central Depository Services (India) Ltd. (CDSL) effective end of business hours on 22<sup>nd</sup> September, 2021.
- ii. The process of corporate action for converting the partly paid-up Equity Shares to the fully paid-up Equity Shares under the present ISIN INE893J01029 for the existing fully paid-up Equity Shares, allotted by the depositories, is estimated to be completed, on a best effort basis, within two to three weeks from the last date of payment of the First and Final Call Money stipulated under this Notice. However, payments in respect of partly paid-up Equity Shares for a particular demat account, shall be accepted only once (and not in multiple tranches) and the subsequent payments made, post the first payment made during the Payment Period, will be liable to be rejected, unless otherwise specified by the Board. The corporate action in relation to such conversions is estimated to be converted, on a best effort basis, within two to three weeks of approval of the conversion. Please note that the timeline for the credit of the fully paid-up Equity Shares to the respective demat accounts, may be affected due to the ongoing pandemic and related delays, including due to any lockdowns imposed by the relevant authorities.
- iii. Upon completion of the corporate action, the partly paid-up equity shares shall be converted into fully paid-up ordinary shares and would be credited to ISIN INE893J01029, allotted by NSDL/CDSL.
- iv. In case of non-receipt of the Notice, shareholders can request by e-mail or letter, for the duplicate Notice, to the RTA, or may also download the same from the Company's website: [www.moldteckpackaging.com](http://www.moldteckpackaging.com) or the Registrar's website: [www.linkintime.co.in](http://www.linkintime.co.in) In such a case, however, the shareholder has to fill the DP ID-Client ID, number of partly paid-up Equity Shares held and amount payable towards the First and Final Call Money.
- v. The shareholders holding partly paid-up equity shares in physical form may please note that the Company will forward the fully paid-up stickers to those shareholders who have paid the First and Final Call Money and the said sticker should be affixed on the existing share certificate of the partly paid-up equity shares where provisions are given for payment of application money. These physical share certificates evidencing fully paid-up amount can also be dematerialized after receipt of the listing and trading approval from the Stock Exchanges.
- vi. The shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- vii. All correspondence in this regard may be addressed to:

#### **Link Intime India Private Limited**

**(Unit: MOLD-TEK PACKAGING LIMITED - NOTICE - FIRST AND FINAL CALL MONEY)**

C-101, 247 Park, LBS Marg, Surya Nagar, Gandhi Nagar, Vikhroli West, Mumbai- 400083, Maharashtra, India.

**Tel:** +91 22 4918 6300 / 91 22 4918 6200 | **Fax:** +91 22 4918 6195

**E-mail:**

**Investor grievance E-mail:**

**Website:** [www.linkintime.co.in](http://www.linkintime.co.in)

**Contact Person:** Mr. Sumeet Deshpande

**SEBI Registration Number:** INR000004058



**APPLICATION FORM**

**Annexure 3**

**Mold-Tek Packaging Limited – ASBA Form**

(ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY)

**1. NAME AND CONTACT DETAILS OF APPLICANT(S)**

Name of Sole/First Applicant																			
Name of Second Applicant																			
Name of Third Applicant																			

Indian Address																			
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E-mail																			
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Telephone/ Mobile No.																			
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**2. PERMANENT ACCOUNT NUMBER (PAN)**

Sole/First Applicant																			
Second Applicant																			
Third Applicant																			

**3. TYPE OF APPLICANTS (Please tick ✓):**

- Resident       Non Resident

*Note: Non-resident Applicants applying on non-repatriation basis should select "Resident".*

**4. DEPOSITORY ACCOUNT DETAILS: please provide your DP ID and Client ID (Please tick ✓ for NSDL or CDSL):-**

- NSDL       CDSL

*For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID*

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*Note: Transfer of partly paid-up equity shares shall be made in dematerialized form only.*

**5. APPLICATION DETAILS**

**Partly paid-up equity shares held on Record Date i.e. Thursday, September 23, 2021 [I]**

<b>Total amount payable on First and Final Call at Rs. 135.00/- per partly paid-up equity share [II] = [ I ]</b>	
<b>x Rs. 135.00/-</b>	
<b>(Rs. in Figures)</b>	<b>(Rs. in Words)</b>

**6. PAYMENT DETAILS [IN CAPITAL LETTERS]**

<b>Amount Blocked (Rs. in Figures)</b>	<b>(Rs. in Words)</b>

<b>ASBA BANK A/c No.</b>																			
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Name of the ASBA Account Holder:

SCSB Name and Address:

I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we are making the payment towards the First and Final Call money of ₹135.00/- per partly paid-up equity share of Mold-Tek Packaging Limited. I/ We confirm that I/ we are making the payment through my/ our bank account only and not using any third-party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our own name.

Further, I/we understand that partly paid-up equity shares in respect of which the First and Final Call money remains unpaid may be forfeited, at any time after the due date for payment of the balance amount due in accordance with the Companies Act, 2013 and the Articles of Association of the Company.

**SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S)**

\_\_\_\_\_

Sole/First Account Holder  
Account Holder

Second Joint Account Holder

Third Joint

*Note: Signature(s) as per the specimen recorded with the SCSB. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the SCSB.*

**7. SIGNATURE OF APPLICANT(S)**

I/We hereby confirm that I/We have read, understood and accept the terms and conditions of the First and Final Call Money Notice. I/We hereby confirm that I/We have read the Instructions for filling up this Application Form given overleaf. I/We understand that in case of successful acceptance of the First and Final Call money, my/our Beneficiary Account as mentioned in this Application Form would get credited with fully paid-up ordinary equity shares of Mold-Tek Packaging Limited in lieu of the partly paid-up equity shares towards which First and Final Call Money has been paid by me/us.

Sole/First Account Holder  
Account Holder

Second Joint Account Holder

Third Joint

*Note: Signature(s) as per the specimen recorded with the Depository. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the Depository.*

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**Mold-Tek Packaging Limited – FIRST AND FINAL  
CALL MONEY ACKNOWLEDGEMENT SLIP  
FOR APPLICANT(S)**

**APPLICATION FORM NO.**

Received from																			
PAN																			
DP ID and CLIENT ID																			Collecting SCSBs Sign & Seal
Amount Blocked (₹ in Figures)								Bank & Branch											
ASBA Account No.																			Date _____
Tel. /Mobile No.																			Email Id: _____

(ONLY TO BE USED WHILE PAYING THROUGH

**GENERAL INSTRUCTIONS**

**PHYSICAL ASBA FACILITY**

- a) Please read the instructions printed on the Application Form carefully.
- b) The Application Form can be used by the shareholders holding partly paid-up equity shares of Mold-Tek Packaging Limited on the Record Date. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see *“For payment through Physical/Online ASBA”* in the First and Final Call Money Notice.
- c) Applications should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block First and Final Call Money payable on the Application in their respective ASBA Accounts. Please note that on the last date of payment i.e. **Tuesday, 19<sup>th</sup> October, 2021**, Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time).
- d) An Investor, wishing to participate in this First and Final Call Money through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application.
- e) The Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the First and Final Call Notice is liable to be rejected. The Application Form must be filled in English only.
- f) Applications should not be submitted to the Escrow Collection Bank (assuming that such Escrow Collection Bank is not an SCSB), the Company or the Registrar.
- g) In case of Application through ASBA facility, Investors are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the First and Final Call Money in the ASBA Account mentioned in the Application Form.
- h) All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Income-tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts. Applications without PAN will be considered incomplete and are liable to be rejected.
- i) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account.
- j) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded with the SCSB.
- k) In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant

part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant

- l) Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.
- m) Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.

#### LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

[gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35](https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35), updated from time to time, or at such other website as may be prescribed by SEBI from time to time.

For the First and Final Call Money, following banks would be acting as SCSB: 1. Ahmedabad Mercantile Co-Op Bank Ltd 2. Allahabad Bank 3. AU Small Finance Bank Limited 4. Axis Bank Ltd 5. Bandhan Bank 6. Bank of Baroda 7. Bank of India 8. Bank of Maharashtra 9. Barclays Plc. 10. BNP Paribas 11. Canara Bank 12. Central Bank of India 13. CITI Bank 14. City Union Bank Ltd. 15. DBS Bank Ltd. 16. Deutsche Bank AG 17. Dhanlaxmi Bank Limited 18. Federal Bank 19. GP Parsik Sahakari Bank Limited 20. HDFC Bank Ltd. 21. HSBC Ltd. 22. ICICI Bank Ltd. 23. IDBI Bank 24. IDFC FIRST Bank 25. Indian Bank 26. Indian Overseas Bank Ltd. 27. IndusInd Bank Ltd. 28. J. P. Morgan Chase Bank, N.A. 29. Jammu and Kashmir Bank 30. Janata Sahakari Bank Ltd. 31. Karnataka Bank Ltd. 32. Karur Vysya Bank Ltd. 33. Kotak Mahindra Bank Ltd. 34. Mehsana Urban Cooperative Bank Limited 35. Nutan Nagarik Sahakari Bank Ltd. 36. Oriental Bank of Commerce 37. Punjab National Bank 38. Rajkot Nagarik Sahakari Bank Ltd 39. RBL Bank Limited 40. South Indian Bank 41. Standard Chartered Bank 42. State Bank of Bikaner and Jaipur 43. State Bank of Hyderabad 44. State Bank of India 45. State Bank of Mysore 46. State Bank of Patiala 47. State Bank of Travancore 48. SVC Cooperative Bank Ltd. 49. Syndicate Bank 50. Tamilnad Mercantile Bank Ltd. 51. The Ahmedabad Mercantile Co-Op. Bank Ltd. 52. The Allahabad Bank 53. The Kalupur Commercial Cooperative Bank Ltd. 54. The Lakshmi Vilas Bank Ltd. 55. The Saraswat Co- Operative Bank Ltd 56. The Surat Peoples Co-op Bank Ltd 57. TJSB Sahakari Bank Ltd 58. UCO Bank 59. Union Bank of India 60. United Bank of India 61. YES Bank Ltd.

- n) Investors can access the First and Final Call Money Notice on the websites of:
  - i. Company at [www.moldteckpackaging.com](http://www.moldteckpackaging.com);
  - ii. Registrar at [www.linkintime.co.in](http://www.linkintime.co.in); and
  - iii. the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com).
- o) All correspondence in this regard may be addressed to:

**Link Intime India Private Limited (Unit: Mold-Tek Packaging Limited)**

C-101, 247 Park, LBS Marg, Surya Nagar,  
Gandhi Nagar, Vikhroli West, Mumbai- 400083,  
Maharashtra, India. Tel: +91-22-49186200

**Email:** [moldtek.callmoney@linkintime.co.in](mailto:moldtek.callmoney@linkintime.co.in)

**Website:** [www.linkintime.co.in](http://www.linkintime.co.in);

**Contact Person:** Sumeet Deshpande;

**SEBI Registration Number:** INR000004058

## MOLD-TEK PACKAGING LIMITED

## PAYMENT SLIP

(to be used only in case of payment through cheque/ demand draft)

**SHAREHOLDERS MAKING PAYMENT THROUGH CHEQUE/DEMAND DRAFT SHOULD SUBMIT THIS SLIP TO ESCROW COLLECTION BANK ALONGWITH CHEQUE/DEMAND DRAFT**

<b>From:</b>  <b>FIRST AND FINAL CALL NOTICE No.:</b>  <b>Name:</b>  <b>DP ID – Client ID:</b>  <b>PAN:</b>	<b>To,</b>  <b>ICICI Bank Limited</b> Branch _____ (please fill name of the branch, refer list overleaf)  <p style="text-align: center;"><b>OR</b></p> <b>Link Intime India Private Limited</b> <b>(Unit: Mold-Tek Packaging Limited- First and Final Call Notice – Call Money)</b> C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India.
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**FIRST AND FINAL CALL NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH FIRST AND FINAL CALL MONEY IS TO BE PAID (ISIN: IN9893J01019)**  
 (to be filled in by the shareholder)

DP ID and Client ID (for shares held in Dematerialised form) Folio No. (for shares held in physical form)	No. of partly paid-up Equity Shares on which Call Money is to be paid (A)	Amount due and payable @ ₹135/- per Partly Paid-up Equity Share [(A)*₹135] (₹ in figures)

## Payment Details:

First and Final Call Money Due (in ₹)	Cheque/ Demand Draft amount (in ₹)	Cheque/ DD No.	Drawn on/paid from (Bank & Branch)	Date of payment	Bank Serial No. (To be filled in by the Bank)

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Mold-Tek Packaging Limited

## ACKNOWLEDGEMENT SLIP

## FIRST AND FINAL CALL NOTICE

Received Cheque/ DD No. \_\_\_\_\_ dated \_\_\_\_\_ for  
 ₹ \_\_\_\_\_ drawn on \_\_\_\_\_ [name  
 of bank and branch] the amount aforesaid being the payment towards First and Final Call Money for the  
 aforementioned partly paid-up Equity Shares of Mold-Tek Packaging Limited. (Details to be filled by the shareholder)

Date:

Name of the First/ Sole Shareholder:

DP ID-Client ID:

No. of partly paid-up Equity Shares:

FIRST AND FINAL CALL NOTICE No.:

**Sign and Stamp of ICICI Bank Limited/  
Link Intime India Private Limited**

Date: