



MOLD-TEK
Packaging Limited

MOLD-TEK PACKAGING LIMITED

Registered office: 8-2-293/82/A/700, Ground Floor,
Road No. 36, Jubilee Hills, Hyderabad Telangana 500033, India.

Telephone: 040-40300300 | Facsimile: 040-40300328

E-mail: cs@moldteckpackaging.com | Website: www.moldteckpackaging.com

Corporate Identity Number: L21022TG1997PLC026542

FINAL REMINDER CUM FORFEITURE NOTICE

FINAL REMINDER CUM FORFEITURE NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH THE FIRST AND FINAL CALL MONEY IS DUE

Extended Last date for payment of First and Final Call: **Friday, 12th November 2021**

Date: 28th October 2021

Final Reminder cum Forfeiture :
Notice Number
DP ID / Client ID :
Sole/First Holder :

Dear Shareholder,

Subject: Final Reminder cum Forfeiture Notice for payment of first and final call on partly paid-up equity shares issued by Mold-Tek Packaging Limited (the “Company”) on rights basis, pursuant to the letter of offer dated 17th October 2020 (“Letter of Offer” or “LOF”)

In terms of the LOF, the Company had issued and allotted 5,55,330 partly paid-up equity shares of a face value of INR 5 each (“**Partly Paid-Up Equity Shares**”) for cash at a price of INR 180/- per Partly Paid-Up Equity Share (including securities premium of INR 175/- per Partly Paid-Up Equity Share) on rights basis to the eligible equity shareholders of the Company (“**First and Final Call**”).

An amount of INR 45/- per Partly Paid-Up Equity Share (comprising INR 1.25 towards face value and INR 43.75/- as premium) was paid on application and balance money was payable in subsequent call/(s).

The Board of Directors of the Company at its meeting held on 2nd September 2021 approved calling of the balance money payable as First and Final Call of INR 135/- per Partly Paid-Up Equity Share (comprising of face value of INR 3.75/- and a premium of INR 131.25/- per share).

The Company dispatched the First and Final Call notice on 1st October 2021 to all the holders of partly paid-up equity shares whose names appeared on the register of members of the Company as on 23rd September 2021 (being the "Record Date"). The last date for making payment of First and Final Call of INR 135 per partly paid-up equity share (consists of face value of INR 3.75 and a premium of INR 131.25 per share) was 20th October 2021. The Company has, till 20th October 2021, received First and Final Call money from the partly paid-up equity shareholders but upon request received from the unpaid partly paid-up equity shareholders, the Company has decided to provide a further opportunity to make the payment towards First and Final Call from the remaining partly paid-up equity shareholders of the Company. Keeping in mind the best interest of the shareholders, the Company is issuing this reminder notice to the shareholders from whom the First and Final Call money is yet to be received (“**Final Reminder cum Forfeiture Notice**”). Pursuant to the Reminder cum Forfeiture Notice, an additional period of 15 days is being granted to the shareholders for the payment of the First and Final Call money.

Accordingly, the Final Reminder cum Forfeiture Notice is hereby given to you to pay the First and Final Call as per the details provided below:

| No. of Partly Paid-Up Equity Shares held as of Record Date, i.e., 23 rd September 2021 on which first and final call money is due | Amount due and payable @ INR 135 per Partly Paid-Up Equity Shares (INR in figures) | Call payment period |
|--|--|--|
| | | Between Friday, 29 th October 2021 and Friday, 12 th November 2021 (both days inclusive) |

The First and Final Call payment may be made by you by opting any one of following modes:

| Call payment period | From | To | Duration |
|---------------------|---|--|----------|
| | Friday, 29 th October 2021 | Friday, 12 th November 2021 | 15 days |
| | R-WAP# | Using the R-WAP facility at https://web.linkintime.co.in/RightIssues/index.html [for residential shareholders] | |
| | Cheques / Demand Drafts (made payable to) | MTPL- First & Final Call Money -R A/c (for resident shareholders) MTPL- First & Final Call Money -NR A/c (for non-resident shareholders) | |
| | Payment Slip | Click here to download | |
| | Detailed Instructions | Click here to download | |

**Please refer SEBI Website for the list of existing SCSBs [Self Certified Syndicate Banks].*

#Available only for resident shareholders

Please note the consequences of failure to pay First and Final Call, given below:

- The Company shall be entitled to deduct from any dividend payable to you, all sums of money outstanding on account of calls and interest due thereon in relation to the Partly Paid-Up Equity Shares of the Company; and
- The Partly Paid-Up Equity Shares of the Company currently held by you, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Association of the Company and the terms that had been set out in the LOF.

The Final Reminder cum Forfeiture Notice along with the payment instructions and payment slip are also available on the Company's website at www.moldteckpackaging.com.

Given below is the link and by clicking / typing the same, you can view/ download/ print Payment Slip (in case you wish to make payment of Final Reminder cum Forfeiture Notice - First and Final Call using Cheque / Demand Draft): www.linkintime.co.in.

Thanking you,

For Mold-Tek Packaging Limited

Sd/-

Thakur Vishal Singh
Company Secretary

Payment Instructions

ANNEXURE 1

MOLD-TEK PACKAGING LIMITED

DETAILED INSTRUCTIONS FOR PAYMENT OF **FINAL REMINDER CUM FORFEITURE NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH THE FIRST AND FINAL CALL MONEY IS DUE DATED FRIDAY, NOVEMBER 12, 2021**

MODE OF DISPATCH OF THE **FINAL REMINDER CUM FORFEITURE NOTICE**

In terms of the provisions of the Companies Act, 2013 (“Act”) read with the relevant rules made thereunder, the **FINAL REMINDER CUM FORFEITURE NOTICE** is being sent **in electronic mode as well as physical mode** to the holders of partly paid-up equity shares from whom the first and final call money is yet to be received (**Partly Paid Up Equity Shareholders**) whose e-mail address/ residential address is registered with the Company or its Registrar and Transfer Agent – Link Intime India Private Limited (“RTA”) or the Depository Participant(s) (“**Final Reminder cum Forfeiture Notice**”). The Final Reminder cum Forfeiture Notice along with the detailed instructions and payment slip are also available on the Company’s website at www.moldteckpackaging.com.

Physical copies of the Final Reminder cum Forfeiture Notice along with the detailed instructions and payment slip are being sent to those Partly Paid Up Equity Shareholders:

- a. who have not registered their e-mail address with the Company or its RTA or Depository Participant(s); or
- b. who have specifically registered their request for the physical copy of the same.

PAYMENT INSTRUCTIONS

Please note that:

- a. cash payment shall not be accepted.
- b. no part payment will be accepted and part payment will be treated as non-payment which shall render the partly paid-up equity shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer. However, in relation to any payment to be made by Partly Paid-Up Equity Shareholder pursuant to Final Reminder cum Forfeiture Notice, the Board/duly authorized Committee of Directors (Rights Issue), may consider sending reminders to the said shareholder. The partly paid-up equity shares in respect of which the first and final call money payable remains unpaid may be forfeited, in accordance with the provisions of the Articles of Association of the Company and the Letter of Offer.
- c. Payments made using third party bank accounts are liable to be rejected and the Company, and RTA - Link Intime India Private Limited shall rely on the self-certification of the transaction in this regard.
- d. Excess/duplicate amount paid or amount paid by person who is not a Partly Paid-Up Equity Shareholder as on the Record Date i.e., Thursday, 23rd September, 2021 or short payment made by Partly Paid-Up Equity Shareholder (in case the same cannot be adjusted towards payment of first and final call money), will be refunded as per the following methods:
 - i. Cheque/DD - Credit to the same bank account from where payment has been made
 - ii. RWAP - Credit to the same bank account from where payment has been made

Payment Modes

1. For payment through cheque/ demand draft

- i. Partly Paid-Up Equity Shareholder are requested to submit on or before the last date of payment of the first and final call money as mentioned in the Final Reminder cum Forfeiture Notice i.e. Friday, 12th November, 2021, the payment slip along with cheque/demand draft made payable in favor of :

| | |
|----------------------------------|--|
| Resident Shareholders | MTPL- First & Final Call Money -R A/c |
| Non-Resident Shareholders | MTPL- First & Final Call Money -NR A/c |

by registered post/speed post/courier at the office of the Registrar:

Link Intime India Private Limited (Unit: MOLD-TEK PACKAGING LIMITED - Notice – FINAL REMINDER CUM FORFEITURE NOTICE -First and Final Call Money), C-101, 247 Park, LBS Marg, Surya Nagar, GandhiNagar, Vikhroli West, Mumbai- 400083, Maharashtra, India, Tel No.: +91- 22 4918 6300

After the last date of payment, i.e. Friday, 12th November, 2021, RTA will not accept any call money payment unless specifically accepted by the Board or Committee.

- ii. The payment slip is enclosed herewith as **Annexure 2**.
 - iii. The shareholder must *inter alia* state the following details in the payment slip:
 - a. Full Name of the Sole/First shareholder;
 - b. Final Reminder cum Forfeiture Notice No.;
 - c. DP ID-Client ID; and
 - d. No. of partly paid-up equity shares.
 - iv. Cheque / Demand Draft should be drawn on such bank, including co-operative Bank, which is situated at and is a member or a sub-member of the Bankers' Clearing House located at the Centre where Final Reminder cum Forfeiture Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.
 - v. **Post the merger of certain Public Sector Banks ("PSBs") with other banks, the cheques of the merged PSBs have become invalid effective April 1, 2021. Partly Paid-Up Equity Shareholders may please note that payment of first and final call money made using cheques of such PSBs will not be accepted and payment of first and final call money using such cheques will be rejected.**
 - vi. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.
- 2. Making of an Application through the Registrar's Web-based Application Platform ("R-WAP") process**
- i. A separate web-based application platform, i.e. the R-WAP facility (accessible at <https://web.linkintime.co.in/RightIssues/index.html>), has been instituted for making the payment for the **Final Reminder cum Forfeiture Notice**-first and final call money by resident shareholders.
 - ii. At the R-WAP webpage, resident shareholders can access and make the payment in electronic mode using the R-WAP. Resident shareholders, making the payment through R-WAP, shall make online payment using internet banking or UPI facility.
 - iii. **Set out below is the procedure to be followed for using the R-WAP:**
 - a. Prior to making the payment using the R-WAP facility, the shareholders should enable the internet banking or UPI facility of their respective bank accounts and the shareholders should ensure that the respective bank accounts have sufficient funds. If the funds available in the relevant bank account are less than the total amount payable on submission of first and final call money payment, such payment shall be rejected. Please note that R-WAP is a non-cash payment mechanism.
 - b. Resident shareholders should visit R-WAP (accessible at <https://web.linkintime.co.in/RightIssues/index.html>) and fill the online Application available on R-WAP in electronic mode. Please ensure that you provide correct DP ID-Client ID or Folio No. (for

eligible resident equity shareholders who hold partly paid-up equity shares in physical form as on RecordDate) and PAN along with all other details sought while submitting the online application.

c. Non-resident shareholders are not eligible to pay the first and final call money through R-WAP

- d. Shareholders should ensure that Application process is verified through the e-mail / phone / mobile number or other means as applicable.
- e. The Partly Paid-Up Equity Shareholder shall make online payment using their own bank account only. Payments made from third party bank accounts will be rejected.
- f. Verification, if any, in respect of payment through shareholders' own bank account, shall be done through the latest details available with depositories containing shareholder's bank account details, beneficiary account details. Registrar may follow additional processes such as cancelled cheque for joint holder verification and such other industry accepted and tested methods for online payment for physical shareholders or shareholders holding equity shares in demat mode, wherever necessary.
- g. The first and final call money collected through Applications made on the R-WAP will be credited to "MTPL- first & final call money -R A/c or MTPL- first & final call money -NR A/c maintained with ICICI Bank Limited.
- h. For guidance on the Application process through R-WAP and resolution of difficulties faced by the shareholders, the shareholders are advised to carefully read the frequently asked questions, visit the online/electronic dedicated shareholder helpdesk (<https://web.linkintime.co.in/RightIssues/index.html>) or call helpline number (+91 22 4918 6200).

PLEASE NOTE THAT ONLY RESIDENT SHAREHOLDERS CAN MAKE THE PAYMENT USING R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE OPENING DATE OF THE NOTICE PERIOD THROUGH THE CLOSE OF BANKING HOURS ON THE CLOSING DATE OF THE FINAL REMINDER CUM FORFEITURE NOTICE -FIRST AND FINAL NOTICE PERIOD. THE COMPANY AND THE RTA SHALL NOT BE RESPONSIBLE IF THE APPLICATION IS NOT SUCCESSFULLY SUBMITTED OR IS REJECTED DURING THE PROCESS.

iv. Do's for shareholders applying through R-WAP:

- a. Ensure that the details of the correct bank account have been provided while making payment along with submission of the Application.
- b. Ensure that there are sufficient funds (equal to {number of partly paid-up equity shares X amount of first and final call money payable on the partly paid-up equity shares}) available in the bank account through which payment is made using the R-WAP.
- c. Ensure that you make the payment towards your first and final call money through your bank account only and do not use any third-party bank account for making the payment. Payments made from third party bank accounts will be rejected.
- d. Ensure that you receive a confirmation e-mail or confirmation through other applicable means on successful transfer of funds.
- e. Ensure you have filled in correct details of PAN, Folio number (for eligible resident equity shareholders who hold partly paid-up equity shares in physical form as on Record Date), DP ID-Client ID, as applicable and all such other details as may be required.
- f. Ensure that you receive an acknowledgement from the R-WAP for your submission of the Application.

v. Don'ts for shareholders applying through R-WAP:

- a. Do not apply from bank account of third parties.
- b. Do not apply if you are a non-resident shareholder.
- c. Do not apply from non-resident account.

Non-payment

Please note that, failure to pay the first and final call money pursuant to the Final Reminder cum Forfeiture Notice, as aforesaid, shall render the partly paid-up Equity Shares (to the extent that the first and final call money was not paid), including the application amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

Other Information

- i. The ISIN IN9893J01019 representing partly paid-up equity shares having face value of ₹5 each (₹1.25 paid-up) has been suspended by BSE Limited and National Stock Exchange of India Limited effective 22nd September 2021. Further the ISIN IN9893J01019 representing partly paid-up equity shares has been suspended by National Securities Depository Ltd (NSDL) and Central Depository Services (India) Ltd. (CDSL) effective end of business hours on 22nd September 2021.
- ii. The process of corporate action for converting the partly paid-up equity shares to the fully paid-up equity shares under the present ISIN INE893J01029 for the existing fully paid-up equity shares, allotted by the depositories, is estimated to be completed, on a best effort basis, within two to three weeks from the last date of payment of the first and final call money stipulated under Final Reminder cum Forfeiture Notice. However, payments in respect of partly paid-up equity shares for a particular demat account, shall be accepted only once (and not in multiple tranches) and the subsequent payments made, post the first payment made during the Payment Period, will be liable to be rejected, unless otherwise specified by the Board. The corporate action in relation to such conversions is estimated to be converted, on a best effort basis, within two to three weeks of approval of the conversion. Please note that the timeline for the credit of the fully paid-up equity shares to the respective demat accounts, may be affected due to the ongoing pandemic and related delays, including due to any lockdowns imposed by the relevant authorities.
- iii. Upon completion of the corporate action, the partly paid-up equity shares shall be converted into fully paid-up ordinary shares and would be credited to ISIN INE893J01029, allotted by NSDL/CDSL.
- iv. In case of non-receipt of the Final Reminder cum Forfeiture Notice, shareholders can request by e-mail or letter, for the duplicate notice, to the RTA, or may also download the same from the Company's website: www.moldteckpackaging.com or the Registrar's website: www.linkintime.co.in In such a case, however, the shareholder has to fill the DP ID-Client ID, number of partly paid-up equity shares held and amount payable towards the first and final call money.
- v. The shareholders holding partly paid-up equity shares in physical form may please note that the Company will forward the fully paid-up stickers to those shareholders who have paid the first and final call money and the said sticker should be affixed on the existing share certificate of the partly paid-up equity shares where provisions are given for payment of application money. These physical share certificates evidencing fully paid-up amount can also be dematerialized after receipt of the listing and trading approval from the Stock Exchanges.
- vi. The shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- vii. All correspondence in this regard may be addressed to:

Link Intime India Private Limited

(Unit: MOLD-TEK PACKAGING LIMITED - NOTICE - FINAL REMINDER CUM FORFEITURE NOTICE - FIRST AND FINAL CALL MONEY)

C-101, 247 Park, LBS Marg, Surya Nagar, Gandhi Nagar, Vikhroli West, Mumbai- 400083, Maharashtra, India.

Tel: +91 22 4918 6300 / 91 22 4918 6200 | Fax: +91 22 4918 6195

E-mail:

Investor grievance E-mail:

Website: www.linkintime.co.in

Contact Person: Mr. Sumeet Deshpande

SEBI Registration Number: INR000004058

MOLD-TEK PACKAGING LIMITED

PAYMENT SLIP

(to be used only in case of payment through cheque/ demand draft)

SHAREHOLDERS MAKING PAYMENT THROUGH CHEQUE/DEMAND DRAFT SHOULD SUBMIT THIS SLIP TO LINK INTIME INDIA PRIVATE LIMITED ALONGWITH CHEQUE/DEMAND DRAFT

From:

FINAL REMINDER CUM FORFEITURE NOITCE-FIRST AND FINAL CALL NOTICE No.:

Name:

DP ID – Client ID:

PAN:

Resident or

Non resident

Address:

To,

**Link Intime India Private Limited
(Unit: Mold-Tek Packaging
Limited- Notice - Final Reminder
Cum Forfeiture Notice - First and
Final Call Money)**

C-101, 247 Park, LBS Marg, Vikhroli (West),
Mumbai - 400083, Maharashtra, India.

**FINAL REMINDER CUM FORFEITURE NOITCE -FIRST AND FINAL CALL NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ONWHICH FIRST AND FINAL CALL MONEY IS TO BE PAID (ISIN:IN9893J01019)
(to be filled in by the shareholder)**

| DP ID and Client ID (for shares held in dematerialised form) Folio No. (for shares held in physical form) | No. of partly paid-up equity shares on which call money is to be paid (A) | Amount due and payable @ ₹135/- per partly paid-up equity share [(A)*₹135] |
|--|--|--|
| | | (₹ in figures) |
| | | |

Payment Details:

| First and final call money due (in ₹) | Cheque/ Demand Draft amount (in ₹) | Cheque/ DD No. | Drawn on/paid from (Bank & Branch) | Date of payment | Bank Serial No. (To be filled in by the Bank) |
|---|--|-------------------|--|--------------------|---|
| | | | | | |

----- TEAR HERE -----

Mold-Tek Packaging Limited

ACKNOWLEDGEMENT SLIP

FINAL REMINDER-FIRST AND FINAL CALL NOTICE

Received Cheque/ DD No. _____ dated _____ for

₹ _____ drawn on _____ [name
of bank and branch] the amount aforesaid being the payment towards First and Final Call Money for the
aforementioned partly paid-up Equity Shares of Mold-Tek Packaging Limited. (Details to be filled by the shareholder)

Date:

Name of the First/ Sole Shareholder:

DP ID-Client ID:

No. of partly paid-up Equity Shares:

FINAL REMINDER-FIRST AND FINAL CALL NOTICE No.:

**Sign and Stamp of ICICI Bank
Limited/Link Intime India Private
Limited**

Date: