



# MOLD-TEK PACKAGING LIMITED

Formerly Known as MOLD-TEK PLASTICS LIMITED

Registered Office: Plot No.700, Door No.8-2-293/82/A/700

Road No.36, JubileeHills, Hyderabad, Andhra Pradesh.- 500 033

## STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED DECEMBER 31, 2012

₹ In lakhs except for EPS

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		12/31/2012	30-09-2012	12/31/2011	12/31/2012	12/31/2011	31-03-2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Gross Sales / Operating Income	5409.34	4894.40	4350.06	16029.79	14498.47	19254.36
	Less: Excise Duty	569.46	512.71	392.47	1679.86	1307.10	1743.45
	<b>Net Sales / Income from operations</b>	<b>4839.88</b>	<b>4381.69</b>	<b>3957.59</b>	<b>14349.93</b>	<b>13191.37</b>	<b>17510.91</b>
2	Other Income	1.99	6.60	6.90	20.50	20.36	25.80
3	<b>Total Income (1+2)</b>	<b>4841.87</b>	<b>4388.29</b>	<b>3964.49</b>	<b>14370.43</b>	<b>13211.73</b>	<b>17536.71</b>
4	<b>Expenditure</b>						
	a) (Increase) / decrease in stock in trade / work in progress	(175.79)	(24.31)	35.25	(524.56)	82.95	97.14
	b) Consumption of Materials	3312.34	2936.91	2529.57	9908.29	8574.23	11540.84
	c) Staff cost	378.70	363.05	313.45	1146.26	994.58	1346.70
	d) Depreciation	139.19	129.36	117.60	402.47	333.19	441.04
	e) Selling & Distribution Expenses	391.36	350.85	316.02	1159.35	1000.64	1378.46
	f) Other expenditure	381.34	326.97	261.80	1072.91	757.77	1039.49
	<b>Total Expenditure (a+b+c+d+e+f)</b>	<b>4427.14</b>	<b>4082.83</b>	<b>3573.69</b>	<b>13164.72</b>	<b>11743.36</b>	<b>15843.67</b>
5	<b>Profit before Interest &amp; Exceptional Items (3-4)</b>	<b>414.73</b>	<b>305.46</b>	<b>390.80</b>	<b>1205.71</b>	<b>1468.37</b>	<b>1693.04</b>
6	Interest and Financial Charges	151.34	138.90	60.73	412.80	268.86	380.17
7	Exceptional item	0.00	0.00	0.00	0.00	0.00	0.00
8	<b>Profit before tax (5-6-7)</b>	<b>263.39</b>	<b>166.56</b>	<b>330.07</b>	<b>792.91</b>	<b>1199.51</b>	<b>1312.87</b>
9	Provision for Current Tax	56.59	36.55	96.93	184.48	358.55	365.00
	Provision for Deffered Tax	28.77	10.08	0.00	38.85	0.00	
10	<b>Net Profit after tax (8-9)</b>	<b>178.03</b>	<b>119.93</b>	<b>233.14</b>	<b>569.58</b>	<b>840.96</b>	<b>947.87</b>
11	Prior period Items	0.15	1.38	0.00	(8.65)	0.38	14.77
12	<b>Net Profit after tax &amp; Prior Period items</b>	<b>177.88</b>	<b>118.55</b>	<b>233.14</b>	<b>578.23</b>	<b>840.58</b>	<b>933.10</b>
13	Paid up Equity Share Capital, Equity Shares of ₹10 each.	1125.43	1125.43	929.15	1125.43	929.15	1121.65
14	Reserves excluding revaluation reserves	4109.40	3928.56	3004.85	4109.40	3004.85	3510.49
15	<b>Basic&amp;Diluted Earnings per share (Face value of ₹10)</b>						
	Quaterly	1.58	1.05	2.51	5.15	9.05	
	Diluted	1.57	1.04	2.00	5.10	7.20	
	<b>Annualised - Basic</b>	<b>6.32</b>	<b>4.21</b>	<b>10.04</b>	<b>6.86</b>	<b>12.06</b>	<b>10.33</b>
	<b>- Diluted</b>	<b>6.26</b>	<b>4.17</b>	<b>7.99</b>	<b>6.80</b>	<b>9.60</b>	<b>8.21</b>
16	Aggregate of Public shareholding						
	- Number of Shares (in lakhs)	65.80	65.53	54.11	65.80	54.11	64.92
	- Percentage of Shareholding (%)	58.47	58.23	58.23	58.47	58.23	57.88
17	Promoters & Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares (in lakhs)	0.00	0.00	4.50	0.00	4.50	4.50
	- Percentage of Total Promoters & Promoter Group Shareholding	0.00	0.00	11.59	0.00	11.59	9.53
	- Percentage of Total Sharecapital of the Company	0.00	0.00	4.84	0.00	4.84	4.01
	b) Non Encumbered						
	- Number of Shares (in lakhs)	46.74	47.01	34.31	46.74	34.31	42.74
	- Percentage of Total Promoters & Promoter Group Shareholding	100.00	100.00	88.41	100.00	88.41	90.47
	- Percentage of Total Sharecapital of the Company	41.53	41.77	36.92	41.53	36.92	38.11

### Notes:

- The above results have been reviewed and recommended for adoption by Audit committee, and taken on record by the Board of Directors at their meeting held on 28th January 2013.
- The Statutory Auditors have Carried out a limited review of the financial results for the quarter and Nine Months ended 31st December 2012.
- Previous year/period Figures have been regrouped/ reclassified wherever necessary.
- The Number of investor complaints for the quarter ended 31st December 2012 are Pending as on 01.10.12 Nil Received - 5 Resolved - 5 Pending Nil
- Segment reporting as required under As -17 is not applicable as revenue comes from a single segment.
- As against Rs.77 lakhs of deferred tax provision, Rs.39 lakhs has been provided todate including Rs.29 lakhs provided during the quarter under review

for MOLD-TEK PACKAGING LIMITED

J.Lakshmana Rao  
Chairman & Managing Director

Hyderabad  
28.01.2013



**MOLD-TEK**  
**Packaging Limited**  
(Formerly known as Moldtek Plastics Ltd.)

## Note on Unaudited Financial Results for the Quarter & 9 Months ended 31<sup>st</sup> December 2012

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**Q3vQ2 PAT up by 48%**

**9 months EPS (Annualised) Rs.6.90**

Mold-tek Packaging Limited, leader in the packaging products, posted improved results for the third quarter ending 31<sup>st</sup> December 2012 with 48% growth in PAT over Q2.

### **Q3 Vs Q2**

The Revenues of the Company grew in Q3 of 2012-13 to Rs. 54 Crores as against Rs.49 Crores for Q2 of 2012-13, Recording a growth of 11%.

The **PAT** of the Company grew in Q3 of 2012-13 to Rs. 1.78 Crores as against Rs.1.20 Crores for Q2 of 2012-13, Recording a growth of 48%

**EBDITA** of the Company grew in Q3 of 2012-13 is Rs.5.55 crores as against Rs.4.35 Crores for Q2 of 2012-13, Recording a healthy growth of 27.33%

### **Q3 Vs Q3**

The Revenues of the Company grew in Q3 of 2012-13 to Rs. 54 Crores as against Rs.44 Crores for Q3 of 2011-12, Recording a growth of 24%.

However the PAT of the Company dip in Q3 of 2012-13 to Rs. 1.78 Crores as against Rs.2.33 Crores for Q3 of 2011-12, due to increased power and interest costs

### **OPERATIONS:**

Company's Daman new plant started IML-Robotic pails production from September 2012. The new plant being setup at Khandala dedicated for supplies to M/s Asian Paints Ltd, is ready to start commercial production from February 2013. This Plant is expected to add additional revenues to the extent of Rs.30 crores in 2013-14, and reach Rs.60 crores P.a. by 2015-16.

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Corporate Office :

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